



Mortgages for Business

BTL enquiry form

Business Partner:

Name:

Company:

Phone no:

E-mail:

1. Client Details

Client 1 Details		Client 2 Details	
Name		Name	
DOB		DOB	
Nationality		Nationality	
UK resident	yes/no	UK resident	yes/no
If no, where do they reside?		If no, where do they reside?	
First time buyer	yes/no	First time buyer	yes/no
Ltd. co. application	yes/no	Ltd. co. application	yes/no

2. Status Issues

Type	Amount	Satisfied	Date
CCJ		yes/no	
Default		yes/no	
Arrears		yes/no	
Bankruptcy		yes/no	
IVA		yes/no	

Deal placement number – 0845 1 48 9238

THIS INFORMATION IS FOR THE USE OF MORTGAGE INTERMEDIARIES AND OTHER PROFESSIONALS ONLY



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3. Property Issues

Type of property (house/flat etc)	
Address (include postcode)	
Age of property	
Freehold/leasehold	Remaining lease term:
Is the property an HMO?	yes/no
Units in block	yes/no/N/A
No. of floors in block	yes/no/N/A
Ex local authority	yes/no
Deck access (type of construction)	yes/no
Over commercial	yes/no
Description of commercial	

4. Tenants (please tick boxes below as appropriate)

AST		Housing association	
DSS		Asylum seekers	
Company lets		Holiday lets	

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5. Loan Required

Purchase price/estimated value		
Monthly rental income		
Preferred term		
Builders or gifted deposits	Amount	%

6. Product Information

Product Type (eg - fixed/tracker/discounted)	
Product Term (eg -2/3/5 year loan)	
Arrangement fee detail (low/high)	
ERCs	yes/no

Additional Comments:

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