



Personal Assets and Liabilities

Customer details

Name: _____

Address: _____

Reference number: _____

Assets

Assets	Description	Address (if applicable)	Value
Residential property(s)	_____	_____	£
_____	_____	_____	_____
Investment / commercial property(s)	_____	_____	£
_____	_____	_____	_____
Overseas property(s)	_____	_____	£
_____	_____	_____	_____
Business equipment / plant and machinery	_____	_____	£
_____	_____	_____	_____
Cash	_____	_____	£
_____	_____	_____	_____
Stocks and shares	_____	_____	£
_____	_____	_____	_____
Life policies	_____	_____	£
_____	_____	_____	_____
Vehicles, boats etc.	_____	_____	£
_____	_____	_____	_____
Art/jewellery/antiques	_____	_____	£
_____	_____	_____	_____
Shareholding (other business interests)	_____	_____	£
_____	_____	_____	_____
Other	_____	_____	£
_____	_____	_____	_____

Total Assets	£
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Liabilities

Liabilities	Description	Amount outstanding	Final repayment date (if applicable)	Name of lender	Value
Residential property loan(s)		£			£
Investment property loan(s)		£			£
Commercial property loan(s)		£			£
Overseas property loan(s)		£			£
HP / Leasing		£			£
Overdraft		£			£
Other bank / finance company loans		£			£
Other		£			£

Total Liabilities	£
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Contingency liability	Description	Value
Personal guarantee		£
Other		£
Total contingency liability		£

I confirm that the above is a true, accurate and complete breakdown of my entire assets and liabilities and that this document forms a representation by me on which Mortgages for Business Ltd may rely on in connection with provision of finance facilities; either directly to me or to an entity for which I will be guarantor and indemnifier.

Signed	Date
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